

FACTS

WHAT DOES COMMON CENTS WEALTH MANAGEMENT, LLC DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: • Social Security number and income • Account balances and investment activity • Assets and accounts at other institutions When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Common Cents Wealth Management, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Common Cents share?	Can you limit this sharing?
For our everyday business purposes — such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes — to offer our products and services to you	No	We don't share
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes — information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes — information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions? Call (954) 769-0837 or go to www.cc-wealth.com

Who we are

Who is providing this notice?	Common Cents Wealth Management, LLC
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What we do

How does Common Cents protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Common Cents collect my personal information?	We collect your personal information, for example, when you: • Open an account or sign an advisory agreement • Provide account paperwork, applications, or questionnaires • Direct us to buy/sell securities or make wire transfers • Tell us about your investment portfolio or financial objectives
Why can't I limit all sharing?	Federal law gives you the right to limit only: • Sharing for affiliates' everyday business purposes — information about your creditworthiness • Affiliates from using your information to market to you • Sharing for nonaffiliates to market to you <i>State laws and individual companies may give you additional rights to limit sharing.</i>

Definitions

Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. <i>Common Cents Wealth Management, LLC does not share with affiliates.</i>
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <i>Nonaffiliates we share with can include custodians (e.g., Charles Schwab), broker-dealers, administrative service providers, and legal/regulatory bodies. We do not share with nonaffiliates so they can market to you.</i>
Joint Marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <i>Common Cents Wealth Management, LLC doesn't jointly market.</i>